HSL Prime Sigma

Quantitative Research

Sunteck Realty Ltd

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Sunteck Realty Ltd

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Powering India's Investments

BSE Code: **512179** NSE Code: **SUNTECK** HSL Code: **SUNREAEQNR**
Sector: **Real Estate** CMP: **457.7**

BUY

Entry Range	Low Range	Stop Loss (Closing)	Target 1	Target 2	Time Frame
455 - 462	422	407	515	540	3 Months

Total Quant Score

Quant Score **7.4**

0	1	2	3	4	5	6	7	8	9	10

Sell **Hold** **Buy**

Key Statistics

Market Cap. (Rs cr.)	52 Week High	52 Week Low	1 Month % Chg.	3 Month % Chg.	6 Month % Chg.	1 Year % Chg.
6704.8	567.6	348.1	4.2	19.1	16.9	-16.7

Fundamental	
Price to Earning Ratio (x)	44.7
Return on Capital Employed (%)	5.1
Return on Equity (%)	4.7
EV/ EBITDA (x)	31.6
Debt to Equity (x)	0.1

Technical Levels	
50 DEMA	428.7
200 DEMA	421.1
MACD	5.7
RSI	62.3
ADX	26.6

Fundamental Score

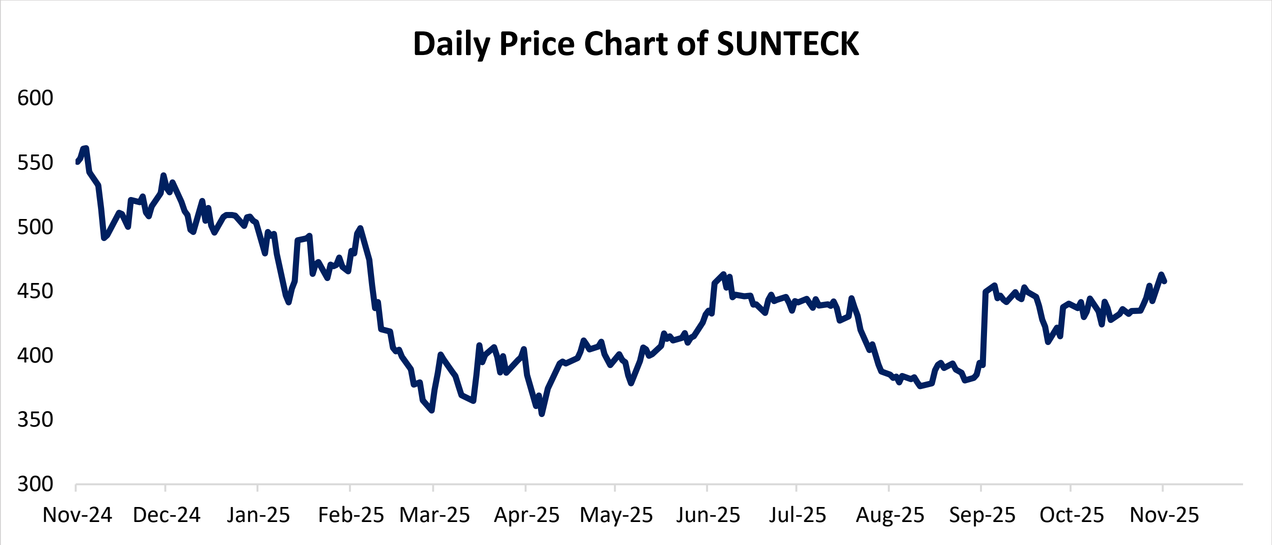
		0	1	2	3	4	5	6	7	8	9	10
Valuation Score	**6.0**	0	1	2	3	4	5	6	7	8	9	10
Leverage Score	**8.0**	0	1	2	3	4	5	6	7	8	9	10
Cash Flow Score	**10.0**	0	1	2	3	4	5	6	7	8	9	10

Technical Score

		0	1	2	3	4	5	6	7	8	9	10
Trend Score	**6.5**	0	1	2	3	4	5	6	7	8	9	10
Momentum Score	**10.0**	0	1	2	3	4	5	6	7	8	9	10
Oscillator Score	**5.0**	0	1	2	3	4	5	6	7	8	9	10

Forward Estimates Score

		0	1	2	3	4	5	6	7	8	9	10
Sales Growth	**10.0**	0	1	2	3	4	5	6	7	8	9	10
Earning Growth	**10.0**	0	1	2	3	4	5	6	7	8	9	10



Quantitative Stock Ranking Model

Our quantitative ranking model employs a comprehensive three-dimensional assessment framework that evaluates stocks across technical factors, historical fundamental metrics, and forward-looking projections. Each dimension receives equal weighting, contributing one-third to the overall composite score.

Rating Categories

Buy: >=7

Hold: >=4 and <7

Sell: <4

Fundamental Score:

The Fundamental Rating is a comprehensive score derived from various key balance sheet strengths, valuation, leverage, and cash flow generation relative to their last three years average. Each factor is assigned a weighted average in the calculation.

Technical Score:

The technical trend and momentum rating is a score based on a combination of various technical factors: Moving Average, indicators, oscillators, and Relative performance. These factors are weighted and then used to rank each stock on a scale from -10 to 10, with 10 being the most favourable and -10 the least.

Forward Estimates Score: The Forward Estimate Score is a metric that assesses a company's prospects by considering the anticipated Return on Equity (ROE) for the current fiscal year compared to the projection for two years ahead, along with the estimated compound annual growth rate (CAGR) for earnings and sales over the next two years.

Comprehensive Quant score

The comprehensive quant scores derived from the model enable systematic cross-sectional comparison and ranking of stocks, ensuring a disciplined, non-discretionary approach to recommendations. These scores are normalised using a standard distribution and translated into rankings from 1 to 10, where 10 represents the most attractive opportunities.

Important Considerations

The weighting and interpretation of individual factors may vary based on industry characteristics, company size, and specific investment strategies. For a comprehensive stock evaluation, investors should consider additional qualitative and quantitative criteria beyond this model.

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Any holding in stock – **No**

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