

# HSL Prime Sigma

Quantitative Research

## Wonderla Holidays Ltd

September 12, 2025

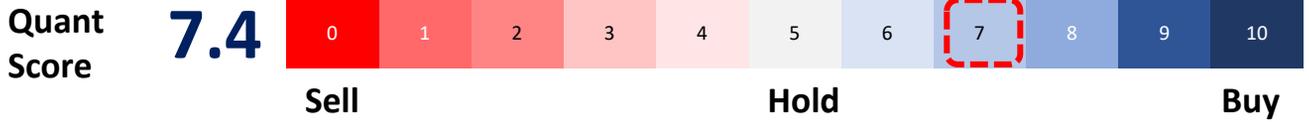


BSE Code: **538268** NSE Code: **WONDERLA** HSL Code: **WONHOLEQNR**  
Sector: **Leisure Services**

# BUY

CMP	Low Range	Stop Loss (Closing)	Target 1	Target 2	Time Frame
634.35	598	570	705	736	3 Months

## Total Quant Score



## Key Statistics

Market Cap. (Rs cr.)	52 Week High	52 Week Low	All Time High	1 Month % Chg.	3 Month % Chg.	6 Month % Chg.	1 Year % Chg.
4022	948	562	1100	8.1	-4.9	-1.3	-26.6

## Fundamental

Price to Earning Ratio (x)	34.1
Return on Capital Employed (%)	7.8
Return on Equity (%)	7.7
EV/ EBITDA (x)	24.4
Debt to Equity	0.3

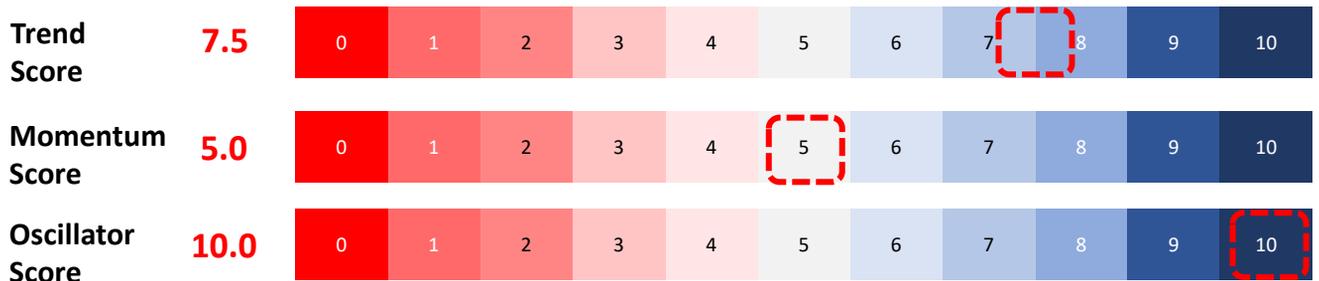
## Technical Levels

50 DEMA	631.1
200 DEMA	686.5
MACD	4.5
RSI	53.1
ADX	21.2

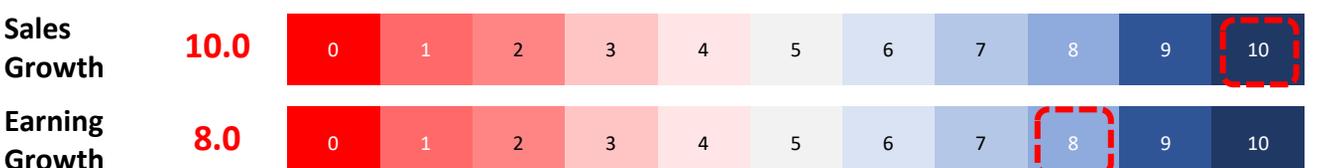
## Fundamental Score



## Technical Score



## Forward Estimates Score





### Quantitative Stock Ranking Model

Our quantitative ranking model employs a comprehensive three-dimensional assessment framework that evaluates stocks across technical factors, historical fundamental metrics, and forward-looking projections. Each dimension receives equal weighting, contributing one-third to the overall composite score.

#### Rating Categories

**Buy:**  $\geq 7$

**Hold:**  $\geq 4$  and  $< 7$

**Sell:**  $< 4$

#### Fundamental Score:

The Fundamental Rating is a comprehensive score derived from various key balance sheet strengths, valuation, leverage, and cash flow generation relative to their last three years average. Each factor is assigned a weighted average in the calculation.

#### Technical Score:

The technical trend and momentum rating is a score based on a combination of various technical factors: Moving Average, indicators, oscillators, and Relative performance. These factors are weighted and then used to rank each stock on a scale from -10 to 10, with 10 being the most favourable and -10 the least.

**Forward Estimates Score:** The Forward Estimate Score is a metric that assesses a company's prospects by considering the anticipated Return on Equity (ROE) for the current fiscal year compared to the projection for two years ahead, along with the estimated compound annual growth rate (CAGR) for earnings and sales over the next two years.

#### Comprehensive Quant score

The comprehensive quant scores derived from the model enable systematic cross-sectional comparison and ranking of stocks, ensuring a disciplined, non-discretionary approach to recommendations. These scores are normalised using a standard distribution and translated into rankings from 1 to 10, where 10 represents the most attractive opportunities.

#### Important Considerations

The weighting and interpretation of individual factors may vary based on industry characteristics, company size, and specific investment strategies. For a comprehensive stock evaluation, investors should consider additional qualitative and quantitative criteria beyond this model.

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